

James O'Sullivan Business Sales Manager Fuel Cell and Hydrogen Technologies

MDEC 2022 Oct 4-5, 2022

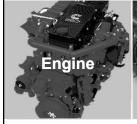


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### FIVE OPERATING SEGMENTS

NEW POWER

Cummins has a 100-year-long track record of delivering leading power solutions. As we look ahead, we know our industries and markets will continue to change, and we are committed to bringing our customers the right technology at the right time.



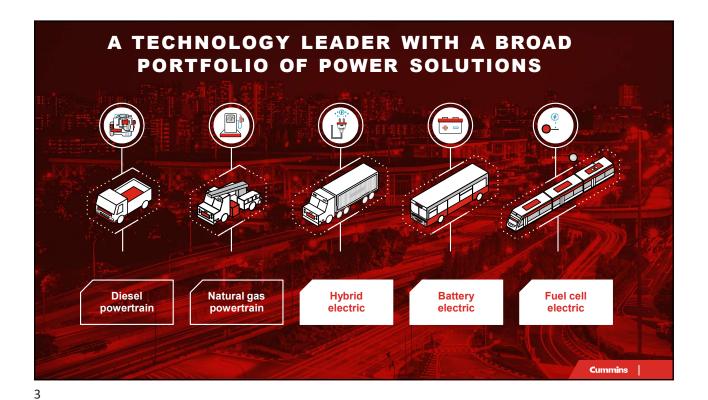


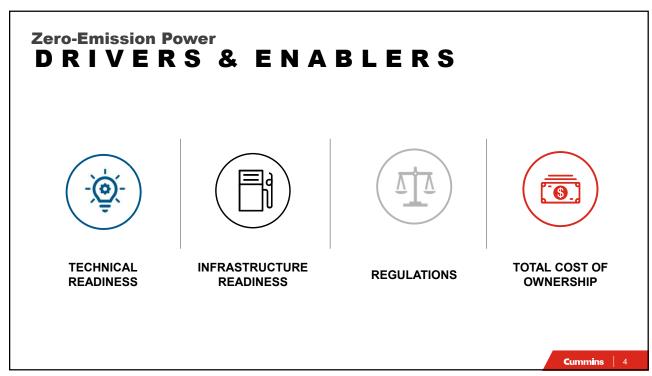






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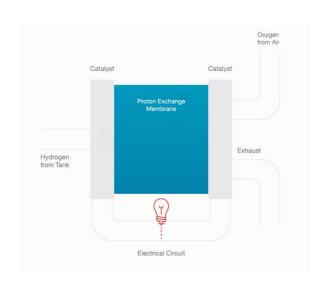




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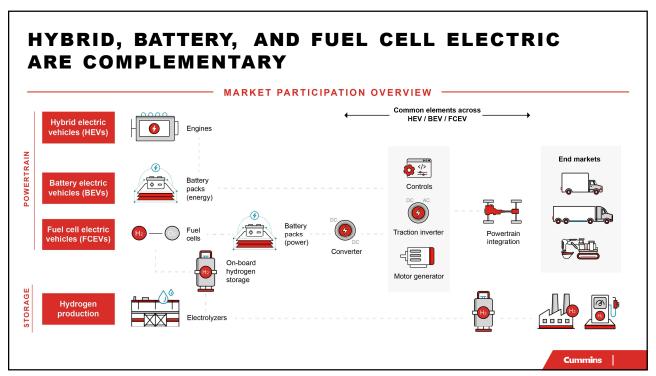
### **HOW FUEL CELLS WORK**

- Oxygen (O2) and hydrogen (H2) migrate into the fuel cell.
- · The oxygen molecules migrate to the catalyst where the anode strips some of their electrons.
- · This allows them to move through the cathode and to react with the hydrogen molecules to produce water vapor.

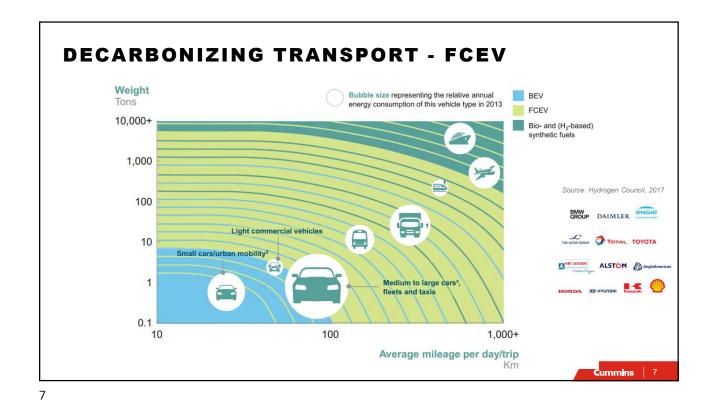


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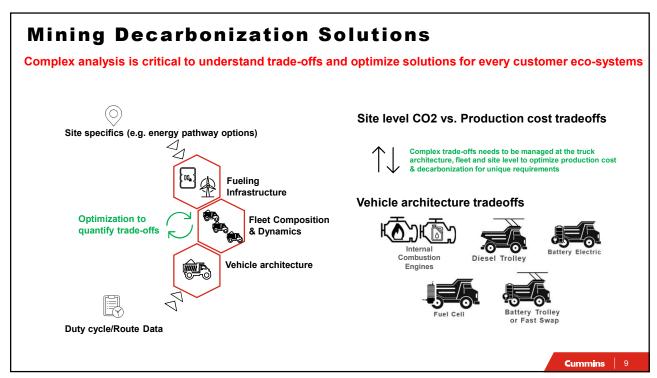
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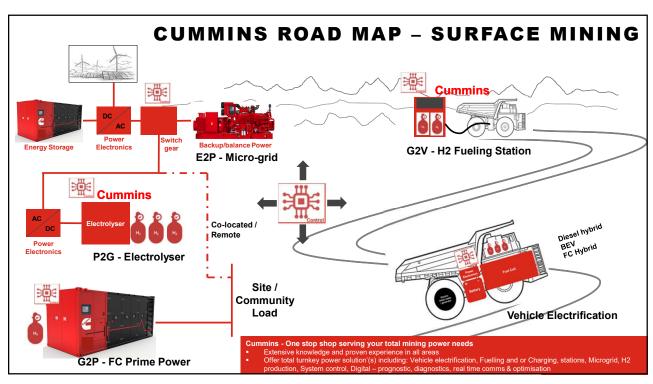


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**CUMMINS FUEL CELL ROADMAP** 2020 2025 2030 Development & Demonstration **KEY MOBILITY SECTORS** TRUCK Commercialization Mass Production Development & Demonstration Mass Production MINING & CONSTRUCTION Commercialization Mass Production Development & Demonstration Cummins | 8





## **COLLABORATION EXAMPLE** KOMATSU - CUMMINS

- As a company, Komatsu is committed to minimizing environmental impact through its business, targeting a 50% reduction in CO2 emissions from use of its products and production of its equipment by 2030 (compared to 2010 levels) and a challenge target of achieving carbon neutrality by 2050.
- Komatsu also announced in 2021 the creation of its Greenhouse Gas (GHG) alliance with customers to actively collaborate on product planning, development, testing and deployment of the next generation of zeroemission mining equipment and infrastructure. The alliance's initial target is advancing Komatsu's power-agnostic truck concept, with a goal of commercial offering in 2030.
- The collaboration with Komatsu is part of Cummins' Destination Zero strategy to reduce the greenhouse gas (GHG) and air quality impacts of its products and reach net zero emissions by 2050.
- August 2021, Komatsu announced its power agnostic truck concept for a haulage vehicle that can run on a variety of power sources, including diesel electric, trolley, battery power and hydrogen fuel cells.
- June 28 2022, MOU was announced to collaborate on the development of zero-emissions haulage equipment. Initially focused on zero emissions power technologies including hydrogen fuel cell for large mining haul truck applications.



# KOMATSU



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#### THE CUMMINS DIFFERENCE



One century of powertrain innovation



Powertrain of choice



**Capabilities across** applications



Ability to achieve scale

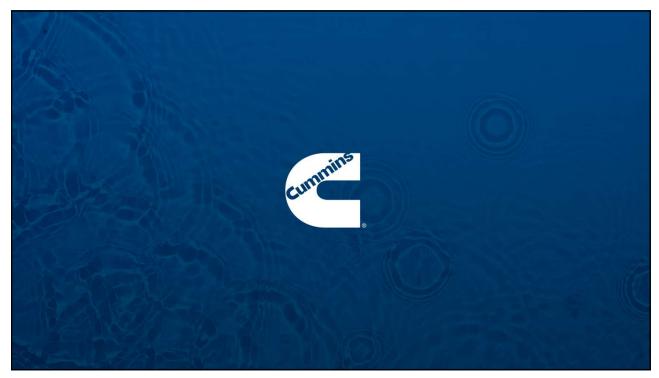


Security of supply



**Global footprint** for support





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